

June 11, 2019

Service List

Dear Sirs/Mesdams:

RE: Rothmans, Benson & Hedges Inc. (“RBH”) proceedings under the *Companies’ Creditors Arrangement Act* (the “CCAA”) in the Ontario Superior Court of Justice (Commercial List) (the “Court”) bearing Court File No.: CV-19-616779-00CL

AND RE: JTI-Macdonald Corp. (“JTI”) proceedings under the CCAA bearing Court File No.: CV-19-615862-00CL

AND RE: Imperial Tobacco Canada Limited and Imperially Tobacco Company Limited (collectively “Imperial”) bearing Court File No. CV-19-616077-00CL
(collectively, the “CCAA Proceedings”)

We write on behalf of each of the Court-appointed monitors (the “**Monitors**”) in the above noted CCAA Proceedings.

The Honourable Mr. Justice McEwen has directed the Monitors to advise the Service Lists in the CCAA Proceedings that any future written communication between any person and the Court in respect of the CCAA Proceedings be coordinated through the Monitors. No person should directly write to Justice McEwen, rather all future written communications with the Court should be directed to the Monitors’ counsel as follows:

- a. with respect to the RBH CCAA proceeding, by email to both Shayne Kukulowicz at skukulowicz@casselsbrock.com and Jane Dietrich at jdietrich@casselsbrock.com;
- b. with respect to the JTI CCAA proceeding, by email to both Pamela Huff at pam.huff@blakes.com and Linc Rogers at linc.rogers@blakes.com;
- c. with respect to the Imperial CCAA proceeding, by email to Jay Swartz at JSwartz@dwpv.com and Natasha MacParland at nmacparland@dwpv.com.

To the extent the communication impacts all three CCAA Proceedings, please direct the communication to all persons listed above.

Justice McEwen has also requested that the Monitors work together to (i) create a common service list to avoid duplication and to ensure all stakeholders receive all information in these proceedings; and (ii) create a court-to-court communication protocol to assist the Court in communicating with other courts where litigation related to the CCAA proceedings is pending.

The Monitors are in the process of creating a consolidated service list and related service protocol as well as drafting the requested court-to-court communication protocol.

To the extent you have any questions about the above, please contact the undersigned.

*"Cassels Brock &
Blackwell LLP"*

Cassels Brock &
Blackwell LLP

*"Blake, Cassels &
Graydon LLP"*

Blake, Cassels &
Graydon LLP

*"Davies Ward Phillips &
Vineberg LLP"*

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Vineberg LLP